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MAR 30 2020

S.D. SEC. OF STATE

CATHERINE M. NUTZMANN
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March 30, 2020

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: 2020 Clean Water State Revolving Fund Loan #C461029-12
City of Watertown, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,


Catherine M. Nutzmann
Senior Paralegal

Enclosures

001643250

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Loan from State Revolving Fund
3. Date of issue: March 30, 2020
4. Purpose of issue: Construction of new administrative/garage building
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount -
\$5,000,000
7. Paying dates of principal and interest:
Quarterly combined principal and interest payments commencing
April 15, 2022 through January 15, 2042.

over

8. Amortization schedule: Quarterly payments of principal and interest payable commencing April 15, 2022 and ending January 15, 2042.

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$77,786*	2.25%

9. Interest rate or rates, including total aggregate interest cost:

2.25%; \$1,452,594*

*

* Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on March 30, 2020. Interest paid includes administrative surcharge amounts.

This is to certify that the above information pertaining to the

City of Watertown

is true and correct on this 17th day of March, 2020.

By: _____

Its: Finance Officer

